



## Adult Intake Form / History

Client Name: \_\_\_\_\_ Today's Date \_\_\_\_\_  
Nickname: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_  Male  Female  
Diagnosis (if known): \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone #1: \_\_\_\_\_  Cell  Home  Work  Other  
Phone #2: \_\_\_\_\_  Cell  Home  Work  Other  
Email #1: \_\_\_\_\_ Email #2: \_\_\_\_\_  
Marital Status:  Single  Married  Widowed  Divorced  
Name of Spouse or Closest Relative: \_\_\_\_\_  
Permission to Contact:  Yes  No  
Contact Information: \_\_\_\_\_  
Others Living In the Home: \_\_\_\_\_

Are you receiving any assistance in the home?  Yes  No  
Describe: \_\_\_\_\_  
Language(s) Spoken in the home: \_\_\_\_\_

Client's Primary Care Physician:

Physician Phone Number: \_\_\_\_\_  
Physician Address: \_\_\_\_\_

Other Physicians / Specialists Involved In Care:

Referring Physician (if not PCP): \_\_\_\_\_ Phone Number \_\_\_\_\_  
Physician Address: \_\_\_\_\_  
Secondary Physician: \_\_\_\_\_ Phone Number \_\_\_\_\_  
Physician Address: \_\_\_\_\_

### **Current Status**

Briefly describe why you're seeking an evaluation by a speech-language pathologist/reason for referral: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



Have you ever had a previous speech, swallowing or voice evaluation/therapy?

Yes  No

By whom: \_\_\_\_\_ When: \_\_\_\_\_

Describe the results: \_\_\_\_\_

\_\_\_\_\_

Are you currently working with another therapy provider (SLP, PT, OT)?

Yes  No

Provider Name: \_\_\_\_\_

Contact Information: \_\_\_\_\_

Location: \_\_\_\_\_

**Background & History**

Describe any pertinent information regarding your medical history (abnormalities, surgeries, diagnoses, etc.) as well as when they were diagnosed and by whom:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you currently on any medications? If so, please list medication name and reason for medication: (or attach medication list)

Medication 1: \_\_\_\_\_

Medication 2: \_\_\_\_\_

Medication 3: \_\_\_\_\_

Medication 4: \_\_\_\_\_

Do you currently use any equipment? (communication device, walker, cane, etc.)  
Describe:

\_\_\_\_\_  
\_\_\_\_\_

Do you wear  Dentures  Eye Glasses  Hearing Aids?



Do you have any history of the following:

- |                                               |                 |
|-----------------------------------------------|-----------------|
| <input type="checkbox"/> Allergies            | Describe: _____ |
| <input type="checkbox"/> Asthma               | Describe: _____ |
| <input type="checkbox"/> Brain injury         | Describe: _____ |
| <input type="checkbox"/> Breathing problems   | Describe: _____ |
| <input type="checkbox"/> Cancer               | Describe: _____ |
| <input type="checkbox"/> Cardiac issues       | Describe: _____ |
| <input type="checkbox"/> Cognitive issues     | Describe: _____ |
| <input type="checkbox"/> Concussion           | Describe: _____ |
| <input type="checkbox"/> Degenerative illness | Describe: _____ |
| <input type="checkbox"/> Depression           | Describe: _____ |
| <input type="checkbox"/> Diabetes             | Describe: _____ |
| <input type="checkbox"/> Feeding tube         | Describe: _____ |
| <input type="checkbox"/> Hearing loss         | Describe: _____ |
| <input type="checkbox"/> Hospitalization      | Describe: _____ |
| <input type="checkbox"/> Memory loss          | Describe: _____ |
| <input type="checkbox"/> Mental Health issues | Describe: _____ |
| <input type="checkbox"/> Pneumonia            | Describe: _____ |
| <input type="checkbox"/> Prosthesis           | Describe: _____ |
| <input type="checkbox"/> Psychiatric issues   | Describe: _____ |
| <input type="checkbox"/> Reflux (GERD,LPR)    | Describe: _____ |
| <input type="checkbox"/> Respiratory problems | Describe: _____ |
| <input type="checkbox"/> Seizures             | Describe: _____ |
| <input type="checkbox"/> Pneumonia            | Describe: _____ |
| <input type="checkbox"/> Spine or Back Injury | Describe: _____ |
| <input type="checkbox"/> Stroke / TIA         | Describe: _____ |
| <input type="checkbox"/> Swallowing problems  | Describe: _____ |
| <input type="checkbox"/> Tobacco Use          | Describe: _____ |
| <input type="checkbox"/> Weight loss          | Describe: _____ |
| <input type="checkbox"/> Other                | Describe: _____ |



Have you ever been evaluated by the following specialties? Check all that apply

- |                                           |                                             |                                                 |
|-------------------------------------------|---------------------------------------------|-------------------------------------------------|
| <input type="checkbox"/> Audiologist      | <input type="checkbox"/> Gastroenterologist | <input type="checkbox"/> Occupational Therapist |
| <input type="checkbox"/> Otolaryngologist | <input type="checkbox"/> Physical Therapist | <input type="checkbox"/> Oncologist             |
| <input type="checkbox"/> Psychiatrist     | <input type="checkbox"/> Speech Therapist   | <input type="checkbox"/> Neurologist            |

If yes, please describe the nature of the evaluation and any results: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Highest grade completed: \_\_\_\_\_ Degree earned: \_\_\_\_\_  
Name of Institution(s): \_\_\_\_\_

What are your responsibilities in the home? Check all that apply:

- |                                  |                                   |                                     |                                    |                                   |
|----------------------------------|-----------------------------------|-------------------------------------|------------------------------------|-----------------------------------|
| <input type="checkbox"/> Cooking | <input type="checkbox"/> Cleaning | <input type="checkbox"/> Child care | <input type="checkbox"/> Driving   | <input type="checkbox"/> Finances |
| <input type="checkbox"/> Laundry | <input type="checkbox"/> Repairs  | <input type="checkbox"/> Shopping   | <input type="checkbox"/> Yard work |                                   |

Are you currently driving?  Yes  No

Are you currently working?  Employed  Retired  Unemployed

Occupation: \_\_\_\_\_

Do want to return to work? \_\_\_\_\_

What are some of your hobbies? \_\_\_\_\_  
\_\_\_\_\_

What are your personal goals (related to therapy)? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How did you hear about us?  
\_\_\_\_\_

Person filling out the form: \_\_\_\_\_

Relationship to the client: \_\_\_\_\_